

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD*
CHARLES T. KAPPLER
JOHN H. DOYLE*
JAMES C. MARTIN, JR.*

* ALSO ADMITTED IN NEW YORK
* ALSO ADMITTED IN MARYLAND

LAW OFFICES
ALVORD AND ALVORD

200 WORLD CENTER BUILDING

918 SIXTEENTH STREET, N.W.

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20006-2973

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OF COUNSEL
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(202) 393-2156

April 19, 1991

RECORDATION #3 17103-1A FILED 1425 \$15

APR 19 1991 - 1 10 PM

INTERSTATE COMMERCE COMMISSION

17103-A
1-109A052

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged original copies of a Discharge of Chattel Mortgage dated as of April 1, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement and Chattel Mortgage dated November 30, 1990, which was filed and recorded on December 6, 1990 and assigned Recordation Number 17103.

The name and address of the party executing the enclosed document is:

Canadian Imperial Bank of Commerce
309 - 8th Avenue S.W.
Calgary, Alberta T2P 2P2
CANADA

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$15 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

APR 19 1 07 PM '91

Countersigned CT, Kappler


Mr. Sidney L. Strickland, Jr.
Interstate Commerce Commission
April 19, 1991
Page Two

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Discharge of Chattel Mortgage dated April 1, 1991 executed by Canadian Imperial Bank of Commerce, covering railcars bearing CN reporting marks and road numbers.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

SCHEDULE A

DESCRIPTION OF UNITS

<u>TYPE</u>	<u>IDENTIFICATION NUMBERS</u>
Hopper Cars	CN 377049
	CN 377197
	CN 377250
	CN 377254 - 256
	CN 377258 - 263
	CN 377265 - 266
	CN 377268 - 281
	CN 377283 - 325
	CN 377327 - 331
	CN 377333 - 347
	CN 377349 - 373
	CN 377375 - 388
	CN 377390 - 395
	CN 377397 - 412
	CN 377414 - 426
	CN 377428 - 537
	CN 377539 - 568
	CN 377570 - 601
	CN 377603 - 607
	CN 377609 - 615
	CN 377617 - 624
	CN 377627 - 659
	CN 377661 - 685
	CN 377687 - 690
	CN 377692 - 696
	CN 377698 - 712
	CN 377714 - 718
	CN 377720 - 722
	CN 377724 - 728
	CN 377730 - 739
	CN 377741 - 744
	CN 377748 - 764
	CN 377766 - 801
	CN 377803
	CN 377805 - 813
	CN 377815 - 830
	CN 377832 - 847
	CN 377849 - 854
	CN 377856 - 870
	CN 377872 - 878
	CN 377880 - 912

<u>TYPE</u>	<u>IDENTIFICATION NUMBERS</u>
	CN 377914 - 950
	CN 377952 - 958
	CN 377960 - 990
	CN 377992 - 995
	CN 377997 - 999
Box Cars	CN 410100 - 115
	CN 410117 - 123
	CN 410125 - 126
	CN 410128 - 135
	CN 410137 - 213
	CN 410215 - 220
	CN 410222 - 239
	CN 410241 - 249
	CN 411424
	CN 411741 - 800
	CN 411802 - 804
	CN 411806 - 835
	CN 411837 - 875
	CN 411877 - 880
	CN 411882 - 899
Hopper Cars	CN 371600 - 633
	CN 371635 - 669
	CN 371671 - 694
	CN 371696 - 701
Gondola Cars	CN 199290 - 293
Gondola Cars	CN 137550 - 551
	CN 137553 - 560
	CN 137700 - 701
	CN 137703
	CN 137807 - 814
	CN 137817 - 820
	CN 137823
	CN 137825 - 826
	CN 188100

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TO: SLX CANADA INC. ("SLX")

SCHEDULE A

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<u>TYPE</u>	<u>IDENTIFICATION NUMBERS</u>
Hopper Cars	CN 377049
	CN 377197
	CN 377250
	CN 377254 - 256
	CN 377258 - 263
	CN 377265 - 266
	CN 377268 - 281
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	CN 377539 - 568
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	CN 377603 - 607
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	CN 137700 - 701
	CN 137703
	CN 137807 - 814
	CN 137817 - 820
	CN 137823
	CN 137825 - 826
	CN 188100

AFFIDAVIT OF EXECUTION

CANADA)	IN THE MATTER OF the discharge of a
PROVINCE OF ALBERTA)	certain chattel mortgage dated November
TO WIT:)	30, 1990 and granted by SLX Canada Inc.
)	to Canadian Imperial Bank of Commerce

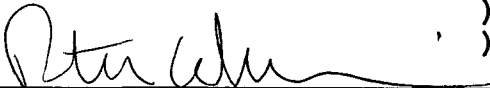
I, JODY W. FORSYTH, of the City of Calgary, in the Province of Alberta, MAKE OATH AND SAY:

1. THAT I was personally present and did see FRED T. BURGESS named in the within instrument, who is personally known to me to be the person named therein, duly sign and execute the instrument on March 28, 1991 by making his mark thereto, for the purposes named therein.

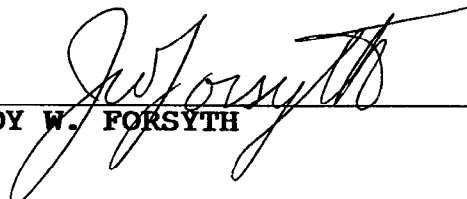
2. THAT the instrument was executed at the City of Calgary, in the Province of Alberta and that I am the subscribing witness thereto.

3. THAT I know the said FRED T. BURGESS, and he is in my belief of the full age of 18 years.

SWORN BEFORE ME at the City)
of Calgary, in the Province)
of Alberta, this 28th day)
of March, 1991.)



PETER A. WILLIAMS
Barrister and Solicitor



JODY W. FORSYTH

A Commissioner for Oaths in and
for the Province of Alberta